

RAVENNA METROPOLITAN DISTRICT

NOTICE PURSUANT TO § 32-1-903(3), C.R.S., the Board of Directors of **RAVENNA METROPOLITAN DISTRICT** intends to make a final determination to issue general obligation debt, consisting of its Limited Tax General Obligation Refunding Bonds, Series 2023, for the purpose of refunding outstanding general obligation debt of the District, and in connection therewith, adopt an authorizing resolution approving the form of financing documents including an Indenture of Trust with UMB Bank, n.a., Preliminary Official Statement, an Official Statement, Continuing Disclosure Agreement with UMB Bank, n.a., Bond Purchase Agreement with Piper Sandler & Co., and approving such other documents related thereto.

NOTICE AND AGENDA OF SPECIAL MEETING

<u>Board of Directors</u>	<u>Office:</u>	<u>Term Expiration</u>
John Fredericks	President	May 2025
Travis Leo	Vice President	May 2025
Kevin Collins	Secretary/Treasurer	May 2025
Pat Vellone	Assistant Secretary	May 2027
Vacant		May 2027

DATE: December 4, 2023
TIME: 1:00 P.M.
PLACE: The Sales Center
11118 Caretaker Road
Littleton, Colorado 80125

And by Microsoft Teams via the meeting link
[Click here to join the meeting](#) (Please press the control key and click to access hyperlink)
Meeting ID: 211 226 859 650
Passcode: 7W2P36

I. ADMINISTRATIVE ITEMS

- A. Declaration of Quorum.
- B. Call to Order.
- C. Disclosure of Conflicts.
- D. Approval of Agenda.
- E. Consider Appointment to fill Vacancy and Election of Officers.
- F. Public Comment.

II. CONSENT AGENDA

- A. Consideration and Approval of September 1, 2023 and November 6, 2023 Special Meeting Minutes.
- B. Consideration and Approval of 2024 Administrative Matters Resolution.
- C. Consideration and Approval of 2024 Meeting Resolution.
- D. Consideration and Approval of First Amendment to Public Records Policy Resolution.
- E. Consideration and Approval of CSD Pool P&L Renewal Documents.

III. FINANCIAL MATTERS

- A. Approval of Authorizing Resolution Regarding the District's Limited Tax General Obligation Refunding Bonds, Series 2023, for the Purpose of Refunding General Obligation Indebtedness and Approving and Authorizing the Execution of all Documents Related to the Financing.
- B. Review and Accept Financial Statements.
- C. Public Hearing regarding the proposed 2024 Budget.
- D. Consider Adoption of 2024 Budget; Consider Approval of Resolution to Adopt 2024 Budget; Certification of Mill Levy; and Appropriate Sums of Money.
- E. Authorize Preparation and Filing of 2023 Audit.

IV. LEGAL

- A. Consideration and Approval of Termination of Improvement Acquisition and Reimbursement Agreement by and between Ravenna Metropolitan District and River Canyon Real Estate Investments LLC, dated May 24, 2017.
- B. Consideration and Approval of Termination of 2017 Funding and Reimbursement Agreement by and between Ravenna Metropolitan District and River Canyon Real Estate Investments LLC, dated May 24, 2017.
- C. Consider Ratification of Letter Agreement regarding Second Amendment to Inclusion Agreement Timing with Roxborough Water and Sanitation District and River Canyon Real Estate Investments, LLC.
- D. Consideration and Approval of Agreement for Sale and Purchase of Real Estate with River Canyon Real Estate Investment, LLC.
- E. Public Hearing to Consider Petition for the Inclusion of Land into the District for Certain Real Property Owned by River Canyon Real Estate Investments LLC.
- F. Consideration and Approval of Resolution Setting Forth the District's Policy with Respect to the Public's Access through the Entry Gate.
- G. Consideration and Approval of Engagement Letter with Piper Sandler.

- V. EXECUTIVE SESSION** pursuant to Section §24-6-402(4)(b) to consult with or receive advice from attorney regarding specific legal items, if necessary.

VI. ADJOURNMENT